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Kunming Dianchi Water Treatment Co., Ltd.

昆明滇池水务股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 3768)

ANNOUNCEMENT

FINAL DIVIDEND FOR 2016 AND ARRANGEMENT FOR CLOSURE OF H SHARES REGISTER OF MEMBERS

Reference is made to the announcement of Kunming Dianchi Water Treatment Co., Ltd. (the “**Company**”) dated 11 April 2017 in respect of the arrangement for the meeting of the board of directors of the Company (the “**Board**”) to be convened by the Board on 25 April 2017.

FINAL DIVIDEND FOR 2016

The Board hereby announces that the Board recommends the distribution of a final dividend (the “**Final Dividend**”) of RMB0.1 per share (tax inclusive) for the year ended 31 December 2016 to all shareholders of the Company (the “**Shareholders**”), totaling RMB102,857,200 (tax inclusive). In respect of distribution of the Final Dividend, the dividend for domestic Shareholders of the Company shall be declared to be distributed and paid in RMB while the dividend for H share Shareholders of the Company (“**H Shareholders**”) shall be declared to be distributed in RMB and paid in Hong Kong Dollars. The profit distribution plan for 2016 of the Company shall be conditional upon the approval by Shareholders at the 2016 annual general meeting of the Company (the “**AGM**”) to be held on Monday, 19 June 2017.

Upon consideration for and passing of the profit distribution plan for 2016 of the Company at the AGM, the Final Dividend shall be distributed in cash on Thursday, 31 August 2017 to the H Shareholders whose names appear on the H Shares register of members as of Wednesday, 28 June 2017. The details of distribution of Final Dividend shall be announced after conclusion of AGM in due course.

ARRANGEMENT FOR CLOSURE OF H SHARES REGISTER OF MEMBERS FOR THE AGM

For the purpose of determining the list of H Shareholders who are entitled to attend the AGM, the H Share register of members of the Company will be closed from Saturday, 20 May 2017 to Monday, 19 June 2017 (both days inclusive). The H Shareholders who wish to attend the AGM are required to submit the share certificates together with the transfer documents to the H Share registrar, Tricor Investor Services Limited at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong not later than 4:30 p.m. on Friday, 19 May 2017 for registration.

For the purpose of determining the list of H Shareholders who are entitled to the Final Dividend, the H Share register of members of the Company will be closed from Friday, 23 June 2017 to Wednesday, 28 June 2017 (both days inclusive). In order to be qualified for the Final Dividend, the holders of unregistered H Shares are required to submit the transfer documents to the H Share registrar, Tricor Investor Services Limited at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong not later than 4:30 p.m. on Thursday, 22 June 2017.

By order of the Board
Kunming Dianchi Water Treatment Co., Ltd.
Guo Yumei
Chairperson

Kunming, the PRC, 25 April 2017

As at the date of this announcement, the Board comprises Ms. Guo Yumei, Mr. Luo Yun, as executive Directors; Mr. Zeng Feng and Ms. Song Hong, as non-executive Directors; and Mr. Wong Man Chung Francis, Mr. Yin Xiaobing and Mr. He Xifeng, as independent non-executive Directors.