

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing	g Limited		
Name of Issuer	Kunming Dianchi W	⁄ater Treatme	nt Co., Ltd.
Date Submitted	03/07/2017		
I. Movements in Authorised Share Capit	ral		
1. Ordinary Shares			
(1) Stock code: 3768 Descrip	otion : <u>H Shares</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	See Remark (1)	N/A	See Remark (1)
Increase/(decrease)	See Remark (1)		See Remark (1)
Balance at close of the month	See Remark (1)	N/A	See Remark (1)
(2) Stock code : N/A Descrip	otion: <u>Domestic</u>	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	See Remark (1)	N/A	See Remark (1)
Increase/(decrease)	See Remark (1)		See Remark (1)
Balance at close of the month	See Remark (1)	N/A	See Remark (1)

30/06/2017

Stock code:	N/A	Descri	ption: N/A			
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month Increase/(decrease)			N/A	N/A	N/A	
			N/A		N/A	
Balance at close of	of the mont	h	N/A	N/A	N/A	
. Other Classes of	Shares					
Stock code:	N/A	Descri	ption: <u>N/A</u>			
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	

Balance at close of the month	N/A	N/A	N/A	
Total authorised share capital at the en	d of the month (State	See Re	emark (1)	

N/A

N/A

N/A

N/A

N/A

Balance at close of preceding month

Increase/(decrease)

II. Movements in Issued Share Capital

	No. of ord	linary shares	No of preference	No. of other classes
	(1) H Shares	(2) Domestic Shares	shares	of shares
Balance at close of preceding month	340,023,000	689,088,000	N/A	N/A
Increase/ (decrease) during the month	Nil	Nil	N/A	<u>N/A</u>
Balance at close of the month	340,023,000	689,088,000	N/A	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme					No. of new shares of issuer issued during	of issuer which
including EGM					the month pursuant	may be issued
approval date		Movement du	ring the month		thereto	pursuant thereto
(dd/mm/yyyy) and -					_	as at close of the
class of shares						month
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
shares						
						-
(Note 1)						
2 NI/A						
2.N/A						
(/ /)						
shares						
(Note 1)						
3. N/A						
shares						
(Note 1)		_				
		,	Total A. (Ordi		N/A	
			,	ence shares)	N/A	
			(Other class)	N/A	
Total funds raised dur		from exercise of	of			
options (State currence			N/A			

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may during the month be issued pursuant pursuant thereto thereto as Currency of Nominal value at Exercised Nominal value at close of Description of warrants nominal close of during the at close of the the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) (Ordinary shares) N/A Total B. (Preference shares) N/A (Other class) N/A

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of issuer shares of issuer which issued during the month may be pursuant thereto issued pursuant thereto as at Currency of Amount at close Converted Amount at close of the amount of preceding during the close of the month Class and description outstanding month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A _____ Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total C. (Ordinary shares) N/A (Preference shares) $\overline{N/A}$ (Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
]	
shares (Note 1)	1	
		-
2. N/A		
	-	
(/ /) shares (<i>Note 1</i>)	-	
3.		
N/A	_	
	_	
(/ /) shares (Note 1)	-	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Oth	her Movements in Issi	ued Share (Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable				
				(Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(44,11112)))))			N/A	N/A
				Class of shares issuable				
			G	(Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(N/A	N/A
				Class of shares issuable				
2	TNI '	At price :	State	(Note 1) Issue and allotment				
3.	Placing	At price :	currency	date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	37/A	3. T/A
							N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/fillib/yyyy)	•		N/A	N/A

Type of Issue						shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
Scrip dividend	At price :	State currency —	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares				
Repurchase of shares			repurchased(<i>Note 1</i>) Cancellation date: (dd/mm/yyyy)	(/ /			
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares				
Redemption of shares			Redemption date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable				
Consideration issue	At price :	State currency —	Issue and allotment	(/ /			
			EGM approval date:				
	Scrip dividend Repurchase of shares Redemption of shares	Scrip dividend At price: Repurchase of shares Redemption of shares	Scrip dividend At price: State currency — Repurchase of shares Redemption of shares Consideration issue At price: State	Class of shares issuable (Note 1) Scrip dividend At price: State	Scrip dividend At price: State currency — Issue and allotment date: (dd/mm/yyyy) (/ / EGM approval date: (dd/mm/yyyy) (/ / / / / / / / / / / / / / / / / /	Class of shares issuable (Note 1) Scrip dividend At price: State currency EGM approval date: (dd/mm/yyyy) Class of shares repurchased(Note 1) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares redeemed(Note 1) EGM approval date: (dd/mm/yyyy) Class of shares redeemed(Note 1) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	Type of Issue Class of shares issuable (Note 1) EGM approval date: (dd/mm/yyy) EGM approval date: (dd/mm/yyyy) N/A Class of shares redeemed/Note 1) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)

	Type of Issue				sh	No. of new ares of issuer ssued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuab (Note 1)	ble	_		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						1111	17/1
			Class of shares issuab	ble			
10.	Other	At price : State currency	— Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Total E.	(Ordinary sha (Preference sha (Other c	ares)	N/A	
То	otal increase / (decre	ase) in ordinary shares during	g the month (i.e. Total of A t	to E):	(1)	Nil	
					(2)	N/A	
Т	otal increase / (decre	ase) in preference shares duri	ng the month (i.e. Total of A	A to E):		N/A	
Т	otal increase / (decre		N/A				

(These figures should be the same as the relevant figuresunder II above ("Movements in Issued Share Capital").)

Remarks (if any): (1) As the Company was incorporated in the People's Republic of China, item(s) related to "authorised"
share capital" is/are not applicable.
Submitted by: Chiu Ming King
Title: Joint Company Secretary
(Director, Secretary or other duly authorised officer)
Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.