

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30/04/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Kunming Dianchi Water Treatment Co., Ltd.
Date Submitted	03/05/2018

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>3768</u> Description : <u>H Shares</u>								
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month	See Remark (1)	N/A	See Remark (1)					
Increase/(decrease)	See Remark (1)		See Remark (1)					
Balance at close of the month See Remark (1) N/A See Remark (1)								
(2) Stock code : <u>N/A</u> Descrip	tion : <u>Domestic</u>	Shares						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month	See Remark (1)	N/A	See Remark (1)					
Increase/(decrease)	See Remark (1)		See Remark (1)					
Balance at close of the month	See Remark (1)	N/A	See Remark (1)					

2. Preference Shares

Stock code : <u>N/A</u> Descri	ption : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	ption : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

Total authorised share capital at the end of the month (*State currency*) :

See Remark (1)

II. Movements in Issued Share Capital

	No. of ord	linary shares	No of preference	No. of other classes
	(1) H Shares	(2) Domestic Shares	shares	of shares
Balance at close of preceding month	340,023,000	689,088,000	<u>N/A</u>	<u>N/A</u>
Increase/ (decrease) during the month	Nil	Nil	N/A	<u>N/A</u>
Balance at close of the month	340,023,000	689,088,000	N/A	<u>N/A</u>

III. Details of Movements in Issued Share Capital

hare Options (under S Particulars of share	1		·		No. of new shares of	
option scheme					issuer issued during	of issuer which
including EGM approval date					the month pursuant thereto	may be issued pursuant thereto
(dd/mm/yyyy) and -		Movement du	ring the month			as at close of the
class of shares						month
issuable	Granted	Exercised	Cancelled	Lapsed		monui
1. N/A	Gruntea	LACICISCU	Cultonica	Lupsed		
1.1						
shares			. <u></u>			
(Note 1)						
2.N/A						
(/ /)						
shares						
(Note 1)			<u> </u>			
3. N/A						
shares			<u> </u>			
(Note 1)		r				
			Fotal A. (Ordin		N/A	
			· ·	nce shares)	N/A	
				ther class)	N/A	
Fotal funds raised dur		from exercise of				
options (State currenc	cy)		N/A			

	Currency of Nominal value at	Exercised Nominal		shares of
Description of warrants (Date of expiry - dd/mm/yyyy)	nominal close of value preceding month	during the at close of month mon		the month
$\frac{(Date of expiry - dd/min/yyyy)}{1. N/A}$	value preceding monut	monui mon	ui	
	· · ·			
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)				
Subscription price				
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)			
2. N/A				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)				
Subscription price				
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)			
3. N/A				
	· ·			
(/ /) Stock code (if listed) Class of shares issuable (Note 1)				
Subscription price				
EGM approval date (if applicable)				
(dd/mm/yyyy)	(/ /)			
<u>4. N/A</u>				
(/ /)	· ·			
Stock code (if listed)	_			
Class of shares issuable (<i>Note 1</i>)				
Subscription price				
EGM approval date				
(if applicable) (dd/mm/yyyy)	(/ /)			
	Total	B. (Ordinary share) (Preference share)		-
		(Preference share) (Other clas		-
		(· <u>··· -</u>	_

Convertibles (i.e. Convertible in	to Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	(/ /)				
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 3. N/A						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 4. N/A	(/ /)					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>) Subscription price						
(if applicable) (dd/mm/yyyy)	(/ /)	<i>,</i>		nary shares) <u>N/A</u> ence shares) N/A		
				Other class) $\frac{N/F}{N/F}$		

snare Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
N/A		
	1	
shares (Note 1)	1	
2.		
N/A		
	-	
	1	
shares (Note 1)	-	
3.		
J. N/A		
1.1.1.1	-	
	-	
	-	
(/ /)	-	
shares (Note 1)	l	
$\mathbf{T}_{ret} = \{\mathbf{D}_{ret}, \mathbf{D}_{ret}, $		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Oth		Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
	Type of Issue		Class of shares issuable				the month
			(Note 1)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	N/A
			Class of shares issuable (<i>Note 1</i>)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NT/ A	NI/A
						<u>N/A</u>	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						<u>N/A</u>	<u>N/A</u>

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend At price : State currency	Class of shares issuable (<i>Note 1</i>) — Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	N/A
		Class of shares repurchased(Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	N/A
		Class of shares redeemed(<i>Note 1</i>)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	<u>N/A</u>
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
-	Type of issue					
			Class of shares issuabl (<i>Note 1</i>)	le		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(//)	27/4	N 7(4)
					<u>N/A</u>	N/A
			Class of shares issuabl (Note 1)	le		
10.	Other	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(//)	N/A	N/A
				(Ordinary share) Preference share (Other class)	s) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figuresunder II above ("Movements in Issued Share Capital").)		

Remarks (if any):

(1) As the Company was incorporated in the People's Republic of China, item(s) related to "authorised

share capital" is/are not applicable.

Submitted by: Chiu Ming King

 Joint Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. If there is insufficient space, please append the prescribed continuation sheet.