

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : \_\_\_\_\_30/11/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Kunming Dianchi Water Treatment Co., Ltd.
Date Submitted	04/12/2018

I. Movements in Authorised Share Capital

1.	Ordinary	Shares

(1) Stock code : <u>3768</u> Descrip	tion : <u>H Shares</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	See Remark (1)	N/A	See Remark (1)
Increase/(decrease)	See Remark (1)		See Remark (1)
Balance at close of the month	See Remark (1)	N/A	See Remark (1)
(2) Stock code : <u>N/A</u> Descrip	tion : <u>Domestic</u>	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	See Remark (1)	N/A	See Remark (1)
Increase/(decrease)	See Remark (1)		See Remark (1)
Balance at close of the month	See Remark (1)	N/A	See Remark (1)

## 2. Preference Shares

Stock code : <u>N/A</u> Descri	ption : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

## 3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	ption : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

Total authorised share capital at the end of the month (*State currency*) :

See Remark (1)

## II. Movements in Issued Share Capital

	No. of ord	linary shares	No of preference	No. of other classes
-	(1) H Shares	(2) Domestic Shares	shares	of shares
Balance at close of preceding month	340,023,000	689,088,000	<u>N/A</u>	<u>N/A</u>
Increase/ (decrease) during the month	Nil	Nil	N/A	<u>N/A</u>
Balance at close of the month	340,023,000	689,088,000	<u>N/A</u>	<u>N/A</u>

III. Details of Movements in Issued Share Capital

hare Options (under S Particulars of share	•				No. of new shares of	No. of new share
option scheme					issuer issued during	of issuer which
including EGM					the month pursuant	may be issued
approval date		Movement due	ring the month		thereto	pursuant thereto
(dd/mm/yyyy) and					_	as at close of the
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		month
1. N/A	Granteu	Exercised	Calicelleu	Lapseu		
1. 1\/A						
1						
shares						
(Note 1)						
2.N/A						
2.1N/A						
shares						
(Note 1)				·		
(10010-1)						
3. N/A						
0.1011						
shares						
(Note 1)				. <u> </u>		
(11010-1)		r	Fotal A. (Ordin	nary shares)	N/A	
		-		ence shares)	N/A	
			•	Other class)	N/A	
Fotal funds raised dur	ing the month	from exercise o				
options (State currence			N/A			

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants	Currency of Nominal value at nominal close of		Iominal value t close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(Date of expiry - dd/mm/yyyy)	value preceding month		month		
<u>1. N/A</u>					
( / / )	· ·				
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )		-			
Subscription price		-			
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	_			
<u>2.</u> N/A					
	·				
Stock code (if listed)		_			
Class of shares issuable ( <i>Note 1</i> )					
Subscription price		-			
EGM approval date (if applicable) (dd/mm/yyyy)		-			
3. N/A	( / / )	-			
	. <u> </u>				
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )		-			
Subscription price		-			
EGM approval date					
(if applicable) (dd/mm/yyyy)	( / / )				
<u>4. N/A</u>		-			
	·				
( / / ) Stock code (if listed)					
Class of shares issuable (Note 1)		_			
Subscription price		-			
(if applicable)					
(dd/mm/yyyy)	( / / )	-			
	Tota	al B. (Ordinary	y shares) N/	А	
	100		e shares) N/		-
			ner class) N/		-

Convertibles (i.e. Convertible in	nto Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	( / /	)				
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
<u>3. N/A</u>	_ _ 					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) <u>4. N/A</u>	( / / ) 					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date		·				
(if applicable) (dd/mm/yyyy)	( / / )	,		nary shares) <u>N/A</u> ence shares) N/A		
				Other class) $N/A$		

Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
N/A		
shares (Note 1)		
2.		
N/A		
shares (Note 1)		
3.		
N/A		
( / / )	1	
shares (Note 1)	1	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	
()		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of issue		Class of shares issuable				
1. Rights issue	At price : State	( <i>Note 1</i> ) Issue and allotment		_		
	currency	date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	<u>N/A</u>	<u>N/A</u>
		Class of shares issuable (Note 1)				
2. Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	<u>N/A</u>	<u>N/A</u>
3. Placing	At price : State	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /	)		
					<u>N/A</u>	<u>N/A</u>
		Class of shares issuable (Note 1)				
4. Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	<u>N/A</u>	<u>N</u> /A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue					
5.	Scrip dividend At price : State	Class of shares issuable ( <i>Note 1</i> ) — Issue and allotment date : (dd/mm/yyyy) EGM approval date:	( / /			
		(dd/mm/yyyy)	( / /	)	<u>N/A</u>	N/A
		Class of shares repurchased(Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	<u>N/A</u>	<u>N/A</u>
		Class of shares redeemed(Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	<u>N/A</u>	<u>N/A</u>
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	<u>N/A</u>	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	e		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)	e		
10.	Other	At price : State	<ul> <li>Issue and allotment date : (dd/mm/yyyy)</li> </ul>	(//)		
			EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
	Total E. (Ordinary shares) <u>N/A</u> (Preference shares) <u>N/A</u> (Other class) <u>N/A</u>				-	

al increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):		Nil			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A			
(These figures should be the same as the relevant figuresunder II above ("Movements in Issued Share Capital").)					

Remarks (if any):

(1) As the Company was incorporated in the People's Republic of China, item(s) related to "authorised

share capital" is/are not applicable.

Submitted by: Chiu Ming King

 Joint Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. If there is insufficient space, please append the prescribed continuation sheet.