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## Kunming Dianchi Water Treatment Co., Ltd.

### 昆明滇池水务股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 3768)

#### PROPOSED AMENDMENTS TO THE ARTICLES OF ASSOCIATION

Reference is made further to the announcement of Kunming Dianchi Water Treatment Co., Ltd. (the “Company”) dated 14 November 2019, in which it was proposed to make certain amendments (the “1st Proposed Amendments”) to the Company’s Articles of Association (the “Articles of Association”).

This announcement is made by the Company pursuant to Rule 13.51(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The board of directors (the “Board”) of the Company announces that, in order to further enhance the Party construction work in state-owned enterprises, while taking into account the actual needs of the Company, the Board proposed the following amendments (the “2nd Proposed Amendments”) to the Articles of Association.

Version before revision	Version after revision
<p><b>Article 102</b> The number of the posts of the Secretary, Deputy Secretary and members of the Party Committee and the Discipline Inspection Committee of the Company shall be set in accordance with the approval of higher Party organizations, and shall be selected or appointed in accordance with the relevant regulations of the Constitution of the Communist Party of China and the Provisional Regulations Governing CPC Grassroots Elections. The Company shall insist on and improve the leadership system of mutual entry and cross appointment under which the qualified members of Party Committee of the Company leading group may enter the Board of Directors, Board of Supervisors and the management level through legal procedures, so as to ensure the limited fulfillment of the role of Party organization at decision making level, supervision level and executive level. The system of periodical leadership transition in enterprise grassroots organizations shall be strictly implemented. This session of Party Committee of the Company consists of six members, including one Secretary and one Deputy Secretary; the Discipline Inspection Committee of the Company consists of five members, including one Secretary.</p>	<p><b>Article 102</b> The number of the posts of the Secretary, Deputy Secretary and members of the Party Committee and the Discipline Inspection Committee of the Company shall be set in accordance with the approval of higher Party organizations, and shall be selected or appointed in accordance with the relevant regulations of the Constitution of the Communist Party of China and the Provisional Regulations Governing CPC Grassroots Elections. The Company shall insist on and improve the leadership system of mutual entry and cross appointment under which the qualified members of Party Committee of the Company leading group may enter the Board of Directors, Board of Supervisors and the management level through legal procedures, so as to ensure the effective fulfillment of the role of Party organization at decision making level, supervision level and executive level. The system of periodical leadership transition in enterprise grassroots organizations shall be strictly implemented. <del>This session of Party Committee of the Company consists of six members, including one Secretary and one Deputy Secretary; the Discipline Inspection Committee of the Company consists of five members, including one Secretary.</del></p>

Note: The 2nd Proposed Amendments are prepared in Chinese. In the event of any discrepancy between the Chinese and the English version of the Articles of Association, the Chinese version shall prevail.

Save for the 1st Proposed Amendments and the 2nd Proposed Amendments (collectively the “**Proposed Amendments**”), the contents of other chapters and articles of the Articles of Association remain unchanged.

The 1st Proposed Amendments and the 2nd Proposed Amendments have been considered and approved at the 69th meeting of the first session of the Board held by the Company on 14 November 2019 and at the 78th meeting of the first session of the Board held on 27 March 2020 respectively and a resolution will be proposed at the 2019 annual general meeting (the “**AGM**”) of the Company for consideration and approval by the shareholders (the “**Shareholders**”) of the Company. The Proposed Amendments will be subject to approval by the Shareholders at the AGM in the form of special resolution.

A circular containing detail of, among other things, the Proposed Amendments, together with a notice convening the AGM, will be dispatched to the Shareholders in due course.

By order of the Board  
**Kunming Dianchi Water Treatment Co., Ltd.**  
**Guo Yumei**  
*Chairperson*

Kunming, the PRC, 27 March 2020

*As of the date of this announcement, the Board comprises Ms. Guo Yumei and Mr. Luo Yun, as executive Directors; Ms. Song Hong and Ms. Zhao Zhu, as non-executive Directors; and Mr. Yin Xiaobing, Mr. He Xifeng and Mr. Sin Lik Man, as independent non-executive Directors.*