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Kunming Dianchi Water Treatment Co., Ltd.

昆明滇池水务股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 3768)

SUPPLEMENTAL NOTICE OF 2020 ANNUAL GENERAL MEETING

References are made to (i) the circular of the annual general meeting (the “AGM”) of Kunming Dianchi Water Treatment Co., Ltd. (the “Company”) dated 18 May 2021 (the “**Original AGM Circular**”); and (ii) the notice of the AGM dated 18 May 2021 (the “**Original Notice**”).

In accordance with the relevant provisions of the articles of association of the Company and as required by the actual circumstances of the Company, the 2020 AGM is scheduled to be held at 2:30 p.m. on Friday, 18 June 2021 at the meeting room of the Company on the 1st floor at Wastewater Treatment Plant No.7, Kunming Dianchi Tourist Resort, Yunnan Province, the PRC to consider and, if thought fit, pass the following additional resolution in addition to the ordinary resolutions set out in the Original Notice and renumber the special resolutions No. 9, No. 10 and No. 11 of the Original Notice as No. 10, No. 11 and No. 12. Unless the context otherwise requires, terms used in the supplemental notice shall have the same meanings as those defined in the Original Notice.

ORDINARY RESOLUTION

9. To consider and approve the appointment of Ms. Zheng Dongyu to serve as an independent non-executive Director

By order of the Board
Kunming Dianchi Water Treatment Co., Ltd.
Guo Yumei
Chairperson

Kunming, the PRC
31 May 2021

Notes:

1. For more information on the additional ordinary resolution (i.e. resolution No. 9), please refer to the Company’s supplemental circular for the 2020 AGM dated 31 May 2021.
2. **Important: As the proxy form sent together with the Original Notice (the “Original Proxy Form”) did not contain the additional resolution set out in the supplemental notice of the AGM, a revised proxy form (the “Revised Proxy Form”) has been prepared for this purpose. The Revised Proxy Form will replace the Original Proxy Form. Shareholders who have submitted such proxy form in accordance with the instructions on the Original Proxy Form should note that the Original Proxy Form will not be valid for the AGM.**

Shareholders wishing to appoint a proxy to attend the meeting on their behalf in accordance with the instructions set out below are required to submit the Revised Proxy Form.

3. According to the Listing Rules, any vote of Shareholders at a general meeting must be taken by poll. Accordingly, all votes on the resolutions to be proposed at the AGM (including the additional resolution) will be taken by way of poll. Results of the poll voting will be published on the Company's website at www.kmcdwt.com and the HKExnews website of Hong Kong Exchanges and Clearing Limited at www.hkexnews.hk after the AGM.
4. Any Shareholder entitled to attend and vote at the AGM of the Company is entitled to appoint one or more proxies to attend and vote instead of him/her. A proxy need not be a Shareholder of the Company.
5. In order to be valid, the instrument appointing a proxy together with the power of attorney or other authority, if any, under which it is signed, or a notarially certified copy of such power of attorney or authority, must be completed and returned to the Company's registered office and headquarters in the PRC (for holders of Domestic Shares) or the H Share Registrar of the Company, Tricor Investor Services Limited (for holders of H Shares), at least 24 hours before the AGM (i.e. before 2:30 p.m. on 17 June 2021) or any adjourned meeting thereof. Tricor Investor Services Limited is located at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong. Completion and return of the Revised Proxy Form will not preclude a Shareholder from attending and voting at the AGM or any adjourned meeting thereof should he/she so wish.
6. As stated in the Original AGM Circular and the Original Notice of the Company dated 18 May 2021, for the purpose of determining the list of holders of H Shares who are entitled to attend the AGM, the H Share register of members of the Company will be closed from Friday, 28 May 2021 to Friday, 18 June 2021 (both days inclusive). The holders of H Shares who wish to attend the AGM are required to submit the share certificates together with the transfer documents to the H Share Registrar, Tricor Investor Services Limited at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong not later than 4:30 p.m. on Thursday, 27 May 2021 for registration. Holders of H Shares who are registered with Tricor Investor Services Limited on or before the above date are entitled to attend the AGM.

For the purpose of determining the list of holders of H Shares who are entitled to the Final Dividend, the H Share register of members of the Company will be closed from Thursday, 24 June 2021 to Tuesday, 29 June 2021 (both days inclusive). In order to be qualified for the Final Dividend (subject to approval of Shareholders), the holders of unregistered H Shares are required to submit the transfer documents to the H Share Registrar, Tricor Investor Services Limited at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong not later than 4:30 p.m. on Wednesday, 23 June 2021.
7. In case of joint shareholdings, the vote of the senior joint Shareholder who tenders a vote, whether in person or by proxy, will be accepted to the exclusion of the votes of the other joint Shareholder(s) and for this purpose, seniority will be determined by the order in which the names stand in the register of members of the Company in respect of the joint shareholding.
8. The AGM is expected to be held for less than half a day. Shareholders who attend the meeting in person or by proxy shall bear their own travelling and accommodation expenses.
9. A Shareholder or his proxy should produce proof of identity when attending the AGM.
10. The Company's registered office and headquarters in the PRC is No. 7 Wastewater Treatment Plant, Kunming Dianchi National Tourist Resort, Yunnan Province, the PRC.
11. All references to dates and time in this supplemental notice are to Hong Kong dates and time.

As of the date of this supplemental notice, the Board comprises Ms. Guo Yumei, Mr. Chen Changyong and Mr. Luo Yun, as executive Directors; Ms. Song Hong, Ms. Ren Na and Ms. Yu Yanbo, as non-executive Directors; and Mr. Yin Xiaobing, Mr. He Xifeng and Mr. Johnson Wan, as independent non-executive Directors.