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Kunming Dianchi Water Treatment Co., Ltd.

昆明滇池水務股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 3768)

DELAY IN DISPATCH OF CIRCULAR IN RELATION TO CONTINUING CONNECTED TRANSACTION UNDER THE NEW FRAMEWORK AGREEMENT

Reference is made to the announcement of Kunming Dianchi Water Treatment Co., Ltd. (the “**Company**”) dated 29 September 2021 (the “**Announcement**”) in relation to the New Framework Agreement and the continuing connected transaction thereunder. As stated in the Announcement, on 29 September 2021 (after trading hours), the Company and Kunming Dianchi Investment entered into the New Framework Agreement, pursuant to which the Group will continue to provide operation and management services to Dianchi Investment Group for three years until 31 December 2024, including operation and management services for wastewater treatment facilities, reclaimed water supply facilities, and running water supply facilities. The above provision of operation and management services constitutes a continuing connected transaction of the Company under Chapter 14A of the Listing Rules.

Unless the contexts otherwise require, capitalized terms used herein shall have the same meanings as defined in the Announcement.

DELAY IN DISPATCH OF CIRCULAR

As stated in the Announcement, the Company will dispatch a circular to the shareholders of the Company within 15 business days after the publication of the Announcement in accordance with the Listing Rules including, among other things, (i) details of the proposed continuing connected transaction under the New Framework Agreement; (ii) a letter of recommendation from the Independent Board Committee to the Independent Shareholders; and (iii) a letter from Independent Financial Adviser to the Independent Board Committee and the Independent Shareholders.

As the Company needs additional time to prepare and confirm the information contained in the circular, it is estimated that the dispatch date of the circular will be postponed to no later than 27 October 2021.

By order of the Board
Kunming Dianchi Water Treatment Co., Ltd.
Zeng Feng
Chairperson

Kunming, the PRC, 22 October 2021

As of the date of this announcement, the Board comprises Mr. Zeng Feng, Mr. Chen Changyong and Mr. Luo Yun, as executive Directors; Ms. Song Hong, Ms. Ren Na and Ms. Yu Yanbo, as non-executive Directors; and Mr. Yin Xiaobing, Ms. Zheng Dongyu and Mr. Johnson Wan, as independent non-executive Directors.